

# OUTCOME BASED INVESTING

*A unique bucketing strategy designed to create sustainable income*



**OBI** is your preferred investment solution for accounts that force you to draw periodic income such as **RSPs**, **LIRAs**, **RRIFs** and **LIFs**. We have designed it to create sustainable **income for life**.

## What are the major stumbling blocks to creating retirement income from your investment capital?

- ✗ • **Sequence of Returns** in your investment accounts
- ✓ • **Upside potential** in terms of positive returns
- ✗ • More importantly, **downside protection** in terms of negative returns
- ✗ • Your **draw down rate**
- ✓ • How long you live - **Longevity**
- ✗ • **Inflation** impacts your purchasing power
- ✗ • Unexpected **Health Care** costs

## We help you navigate these road blocks so you can enjoy a worry free retirement income stream!

By utilizing a **3-STEP** process, and a unique account structure based on our forward focused market outlook and active management of your portfolios we can insulate you from these major stumbling blocks.

Contact Us for Details

